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RECORDATION NO. 19000-A FILED

MAY 30 '03

3-16 PM

SURFACE TRANSPORTATION BOARD

KARL MORELL

kmorell@bjllp.com

May 30, 2003

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Suite 715
Washington, DC 20423-0001

Dear Secretary Williams:

Enclosed are two originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release, a secondary document, dated May 22, 2003. The primary document to which the Release is connected is recorded under Recordation No. 19000. We request that this document be recorded under Recordation No. 19000-A.

The name and address of the party to the Release are:

Secured Party:

Bank of America, N.A., formerly NationsBank of Tennessee, N.A.
550 West Main Avenue, Suite 800
Knoxville, TN 37901

A description of the equipment covered by the Release consists of: INPR 4507 and INPR 4508.

A fee of \$30.00 is enclosed. Please return one original to:

Karl Morell
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

BALL JANIK LLP

The Honorable Vernon A. Williams
May 30, 2003
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A short summary of the document to appear in the index follows: a Release by Bank of America, N.A., formerly NationsBank of Tennessee, N.A., 550 West Main Avenue, Suite 800, Knoxville, TN 37901, covering INPR 4507 and INPR 4508.

Sincerely,

A handwritten signature in black ink, appearing to read "Karl Morell". The signature is fluid and cursive, with the first name "Karl" and last name "Morell" clearly distinguishable.

Karl Morell

Enclosure

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RELEASE

SURFACE TRANSPORTATION BOARD

Bank of America, N.A., formerly NationsBank of Tennessee, N.A., with a mailing address of 550 West Main Avenue, Suite 800, Knoxville, TN 37901, hereby releases all of its right, title and interest in and to the following locomotives:

INPR 4507
INPR 4508

The document to which this RELEASE relates was recorded with the Interstate Commerce Commission on September 28, 1994, under Recordation Number 19000.

IN WITNESS WHEREOF, Bank of America, N.A., formerly NationsBank of Tennessee, N.A., has caused this RELEASE to be signed as of May 22, 2003.

Bank of America, N.A.

By: John M. Hall

Name: John M. Hall

Its: Senior Vice President

STATE OF TENNESSEE)
) ss.
COUNTY OF KNOX)

On this 22 day of May, 2003, before me personally appeared John M. Hall, to me personally know, who, being by me duly sworn, says that (s)he is Senior Vice President of Bank of America, N.A., and that (s)he is duly authorized to sign the foregoing RELEASE on behalf of Bank of America, N.A., and (s)he acknowledged that the execution of the foregoing INSTRUMENT was the free act and deed of Bank of America, N.A.

David R. Phillips
Notary Public

My commission expires:

My Commission Expires
02/04/07